

41 M&A deals worth more than USD 1.0 bn

Avg. disclosed deal size: USD 37.0 mn

22% cross-border deals

16 deals with Private Equity involvement

M&A Transactions by Industry












Global Performance

- 1 KPMG
- 2 Sumitomo Mitsui
- 3 Rothschild & Co
- 4 Lazard
- 5 Mizuho Financial Group
- 6 IMAP**
- 7 Ernst & Young
- 8 PwC
- 9 Houlihan Lokey
- 10 Lincoln International

Ranking based on number of transactions closed between January and March 2018.
Undisclosed values and values up to \$500 million.
Source: Thomson Reuters.

IMAP – International M&A Partners – advises primarily mid-sized companies and their shareholders on the sale and acquisition of companies on a global scale. With the experience of more than 200 successful transactions annually varying from USD 20 – 300 million, we provide our clients with entrepreneurial, unbiased advice and successfully help them achieve their objectives.

Selected M&A Transactions

<p>CONSUMER & RETAIL </p> <p>TORQUEST Beyond Capital</p> <p>Manager of private equity funds CANADA</p> <p>Acquired 100% of Business Operations</p> <p>Rubicon PHARMACIES CANADA INC.</p> <p>Operator of retail pharmacies CANADA</p> <p>IMAP ADVISED ON SALE OF COMPANY</p>	<p>FOOD & BEVERAGE </p> <p>CEREA PARTENAIRE</p> <p>French private equity firm FRANCE</p> <p>Acquired 100% of Business Operations</p> <p>MONISO</p> <p>Leading player in the Italian bakery industry ITALY</p> <p>IMAP ADVISED ON SALE OF COMPANY</p>	<p>FOOD & BEVERAGE </p> <p>Rieker Investment AG</p> <p>Family Office SWITZERLAND</p> <p>Acquired Majority Control of Business Operations</p> <p>PRO HO GA</p> <p>Premium food retailer for the HoReCa industry GERMANY</p> <p>IMAP ADVISED ON SALE OF COMPANY</p>
<p>TECHNOLOGY </p> <p>CLSA CAPITAL PARTNERS</p> <p>Private equity fund JAPAN</p> <p>Acquired 100% of Business Operations</p> <p>Hama Engineering</p> <p>Semiconductor engineer staffing company JAPAN</p> <p>IMAP ADVISED ON SALE OF COMPANY</p>	<p>TECHNOLOGY </p> <p>HANOVER INVESTORS</p> <p>Private equity investment firm UNITED KINGDOM</p> <p>Acquired 100% of Shares</p> <p>escher we understand post</p> <p>Technology and software solutions for postal sector and public agencies IRELAND</p> <p>IMAP ADVISED ON SALE OF COMPANY</p>	<p>INDUSTRIALS </p> <p>JUURI PARTNERS</p> <p>Finnish private equity investment fund FINLAND</p> <p>Acquired 100% of Business Operations</p> <p>FINELCOMP</p> <p>Manufacturer of electrical enclosures FINLAND</p> <p>IMAP ADVISED ON SALE OF COMPANY</p>
<p>INDUSTRIALS </p> <p>MANGROVE EQUITY PARTNERS</p> <p>Private Equity UNITED STATES</p> <p>Acquired Majority Control of Business Operations</p> <p>Rasmussen www.rasmussenco.com</p> <p>Supplier of marine products UNITED STATES</p> <p>IMAP ADVISED ON SALE OF COMPANY</p>	<p>HEALTHCARE </p> <p>NUVASIVE</p> <p>Surgical devices for treatment of spine disorders UNITED STATES</p> <p>Acquired</p> <p>SafePassage Patient Monitoring Services</p> <p>Patient monitoring and medical scanning services UNITED STATES</p> <p>IMAP ADVISED ON SALE OF COMPANY</p>	<p>TRANSPORT & LOGISTICS </p> <p>blm</p> <p>Investee of Stratus (PE fund) BRAZIL</p> <p>Acquired 100% of Business Operations</p> <p>KUEHNE + NAGEL</p> <p>Brazilian road freight business of leading global logistics company BRAZIL</p> <p>IMAP ADVISED ON SALE OF COMPANY</p>